

Breakfree from Accounting Drudgery

Leveraging Technologies to Become More Impactful



Mike Whitmire
FloQast, CEO

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Planful, CEO

Carlos Vega
Tesorio, CEO

Course: #8000A | Subject: Accounting | CPE Credit: 1 Hour

Course Description: In college, accounting students learn strategic and analytical skills that are often times not fully utilized during their careers. However, in today's time, it's more common that their day-to-day workload consists of manual tasks and processes. Join an all star cast, including Mike Whitmire, CPA*, CEO and Co-founder of FloQast, Dan Fletcher, CFO at Planful and Carlos Vega, CEO at Tesorio, who will share how accountants can rediscover the strategic skills acquired in college by looking to technologies available today to free up accountants from the drudgery of busy work.

Discover how a connected and optimized tech-stack empowers your finance and accounting organizations to streamline these processes.

Learning Objectives:

- Improve team efficiency by connecting your people, process, documents, and reconciliations
- Leverage the unique strengths of a multi-generational workplace with cloud-based tools
- Take advantage of new technologies that offer extraordinary efficiency gains.
- Increase accuracy, improve efficiency and free up time for other value-added work

Test Format: The final exam for this course consists of 5 multiple-choice questions and is based specifically on the information covered in the course materials.

Access Final Exam: Log in to your account and click Take Exam. A copy of the final exam is provided at the end of these course materials for your convenience, however you must submit your answers online to receive credit for the course.

License Renewal Information: This course qualifies for 1 CPE hour.

Processing: You will receive the score for your final exam immediately after it is submitted. A score of 70% or better is required to pass.

Certificate of Completion: Will be available in your account to view online or print. If you do not pass an exam, it can be retaken free of charge.

Notice: This course is sold with the understanding that the publisher is not engaged in rendering legal, accounting, or other professional advice and assumes no liability whatsoever in connection with its use. Since laws are constantly changing, and are subject to differing interpretations, we urge you to do additional research and consult appropriate experts before relying on the information contained in this course to render professional advice.



Hello
my name is

Mike Whitmire,
CPA*
CEO & Founder

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OUR PRESENTERS



Dan Fletcher
CFO



Carlos Vega
CEO & Co-Founder

